

What's New in 2.2 Webinar

Summer 2013

Visual

- Now supports Windows "Large fonts" and a user preference to select larger fonts.
- All right-click menus now use a larger font.

People and Data Entry

- In the person lookup tool, renamed the link Show default columns --> Reset visible columns.
- The right-click tool to e-mail someone his assignment calendar now allows including the person's phone and e-mail address.

Profile Editor

- Added the new advanced system preference, "*In the Profile Editor, for the 'Company', only permit selection of companies from defined list*".
- Added a new advanced preference, "*When creating a new person, don't automatically set the 'Date started' field to the current date*".
- *Excluded jobs* is moved to the **Special requests/needs, Restrictions, Exclusions** panel. If a person has 1+ special needs or restrictions, when their profile is open the **Special requests/needs, Restrictions, Exclusions** panel now shows in red. This panel now is always just below Additional data.
- Global job preferences and Skills are moved to **Additional data**.
- The **Banned** section is now highlighted in yellow.
- Added a feature enabling option, "*Enable comments and images associated with people*". If un-checked this prevents the adding and editing of comments and attached images for people.
- Added new custom field data type "RTF (rich text)" to enter free-form text.
- Clicking on a training record which represents that person being an instructor in a course, now shows a message.
- Unless checked, the **Credentials** panel in the profile editor is suppressed. (New advanced system preference, "*Show 'Credentials' panel in the Profile Editor*".)

Advance People Search/Filters

New filters

- Assignment changed since last letter (under Transitions/Changes).
- Interview changed since last letter (under Transitions/Changes).
- Training changed since last letter (under Transitions/Changes).
- Status on a specific date (under Statuses).
- Primary group on a specific date (under Groups and types).
- Primary type on a specific date (under Groups and types).

Assignments/Jobs

In the slots editing tool,

- tool now remembers last-used date, day count, start and end on a user-by-user basis;
- creating a new slot by clicking on another now duplicates the existing slot;
- now shows a notification with the count of slots;
- adds a [Refresh](#) link;
- hitting [Cancel] after a warning about creating slots with no locations now returns you to the slot creation instead of cancelling altogether;
- newly-created slots now show in blue;
- when creating a slot for a job which has only one location, that location is now checked by default.

Custom Application Forms

Custom application forms now have a new available status, "Duplicate".

Applicant Screening

- Interviews can now have an interviewee of "(unassigned)". Use these to define interviews which don't yet have prospective volunteers associated with them to build space in a schedule.

Reports

In reports based on hours, added three new fields: *Day of month*, *Day of week* and *Day of year*.

UserTools

Under the bulk edit/create tools is the new **Bulk Trainings Creator** tool.

Letters, mail merges and mailing labels

- Added filtering by letter type and letter template group to the letter templates setup tool.
- Added the concept of "*Letter template groups*" to letter templates.

Administrator Tools

All-new security model with a much more flexible architecture.

Setup

- In system preferences, job definitions and job group definitions, the hourly value for a job or job group now can be defined for dates in the past, e.g. "On 12/31/2009 and before the hourly value was 12.00; On 12/31/2011 and before the value was 14.00".
- In the certification designer, clicking on Add field now brings up the options to add an *Effective date*, *Expiration date* or *Normal* field.
- When setting up certification default values, date fields (including the effective and expiration dates) can now have relative dates as their defaults.
- Tool profiles.

VSys Live

New Live 2.0